Probate Status Hearing Re: Filing Final Accounting

	Trobate states freating ke. filling fillar	
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALFNIDAD
		OFF CALENDAR. Calendared in
		error.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	<u> </u>	
CI Report		
9202	4	
Order		
Aff. Posting		Reviewed by: KT
Status Rpt	_	Reviewed on: 11/16/15
UCCJEA	_	Updates:
Citation	<u> </u>	Recommendation:
FTB Notice		File 1 – Inman

1

Knudson, David N. (for Executor Cynthia Blackstock)

Status Hearing Re: Filing of the Second Account and/or Final Account

DOD: 10-8-97	CYNTHIA BLACKSTOCK, daughter, is Executor.	NEEDS/PROBLEMS/COMMENTS:	
	Executor's First Account was settled on 2-10-14.	Minute Order 10/14/15: Mr. Knudson will file petition to	
Cont. from 082914, 022515, 030415, 101415	At hearing on 2-10-14, the Court set this status hearing for the filing of the Second Account and/or Final Account.	close. If petition is submitted two days prior to status hearing no appearance is needed.	
Aff.Sub.Wit.	Status Report filed 2-24-15 states the following	Need Second Account	
Verified	actions have transpired since the first account	and/or Final Account or	
Inventory	was settled:	verified written status report pursuant to local	
PTC	<ul> <li>Executor obtained a loan from a private party secured by a first deed of trust against the</li> </ul>	rule.	
Not.Cred.	residence in the approximate amount of		
Notice of	\$40,000.00 to cover the unpaid property taxes		
Hrg	which were in default. As a result, a tax sale		
Aff.Mail	was avoided and the residence was retained.		
Aff.Pub.	<ul> <li>Executor continues to seek a loan on the property to pay the expenses of</li> </ul>		
Sp.Ntc.	administration. It is anticipated that the		
Pers.Serv.	residence will be distributed to Ms. Blackstock,		
Conf.	who is the devisee of the residence, subject		
Screen	to such loan. She may qualify for a reverse		
Letters	mortgage to discharge debts and expenses		
Duties/Supp	<ul><li>of administration.</li><li>The creditor's claims remaining do not</li></ul>		
Objections	exceed \$500 total and counsel is contacting		
Video	claimants to determine whether the claims		
Receipt	remain outstanding or have been satisfied.		
CI Report	The decedent's former spouse, Mickey		
9202	Manuel, filed a claim alleging payment of		
Order	property taxes, and a civil action was filed on the rejected claim. Executor filed an answer,	Paviawad by also	
Aff. Posting	but no further proceedings have occurred.	Reviewed by: skc Reviewed on: 11/16/15	
Status Rpt	Within 6-9 months, Executor anticipates being	Updates:	
UCCJEA     Citation	able to obtain a loan or make other	Recommendation:	
FTB Notice	arrangements for payment of fees and costs	File 2 - Manuel	
	and satisfaction of outstanding claims and distribute the residence on waiver of		
	accounting.		
	It is respectfully requested that administration of		
	the estate continue and that the court set further		
	status as appropriate.		

# 3 Darlene V. Mairena (CONS/PE)

Case No. 06CEPR01043

Attorney

Hiyama, Dean (for Maria Mairena – Mother – Conservator – Petitioner)
Fourth Account and Report of Conservator, Petition for Attorney's Fees, and Petition to
Dispense with Further Accountings and Petition to Release Conservator From the
Requirement of Filing of a Bond

			<b>MARIA MAIRENA</b> , Mother and Conservator with bond of \$56,000.00, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:	
Cont. from 082615		5	Account period: 9/18/11 - 4/17/15 Accounting: \$367,309.18 Beginning POH: \$245,823.15	Minute Order 8/26/15: Counsel is to file supplemental information	
	Aff.Sub.Wit.		Ending POH: \$2,080.69 (\$1,580.69 cash plus	at least four days prior to	
>	Verified		personal property valued at \$500.00.)	11/18/15. The Court wants	
	Inventory			information with regard to	
	PTC		Petitioner states the Court may dispense with	who was eating at each	
	Not.Cred.		accountings because this estate is a small estate as defined in Probate Code §2628(a).	of the restaurant meals that exceed \$20, and	
>	Notice of		as defined in Frobate Code 32020(d).	itemization with regard to	
	Hrg		Petitioner states the Conservator was authorized	bulk expenditures such as	
>	Aff.Mail	W	to stop mortgage payments on the Conservatee's	Costco.	
	Aff.Pub.		home on 3/22/10. The home was foreclosed on		
	Sp.Ntc.		12/7/11. The Conservatee now resides in a home	A declaration was filed	
	Pers.Serv.		owned by her special needs trust and all accountings associated with that home are	11/16/15.	
	Conf.		provided to the Court under the Trust accounting.	SEE PAGE 2	
	Screen		All attorney fees granted in connection with this		
>	Letters		conservatorship are being paid out of the trust		
	Duties/Supp		because of the insufficient funds in the		
	Objections		conservatorship estate. Waiver of further		
	Video		accountings will assist in maintaining the trust corpus for the benefit of the Conservatee.		
	Receipt		corpos for the benefit of the conservatee.		
>	CI Report		Conservator waives compensation during this		
>	2620(c)		account period.		
>	Order		AU		
	Aff. Posting		Attorney: \$4,957.50 for 34.3 attorney hours in preparation of this accounting, itemized at Exhibit	Reviewed by: skc	
	Status Rpt		C. Petitioner was previously represented by	<b>Reviewed on:</b> 11/16/15	
	UCCJEA		Attorney Gary Motsenbocker, and is now	Updates:	
Citation			represented by Attorney Dean Hiyama, who	Recommendation:	
FTB Notice			purchased, Mr. Motsenbocker's practice.	File 3 – Mairena	
			Petitioner requests an order:  1. Approving, allowing and settling the account and report of conservator as filed;  2. Dispensing with future accountings;  3. Releasing the conservator from the requirement of filing a bond in this matter; and		
			4. Other relief that the Court considers proper.		

Page 2

### NEEDS/PROBLEMS/COMMENTS:

 The Court may require clarification regarding Petitioner's request to dispense accountings and exonerate bond, with reference to Probate Code §2628(a)(3) – All income spent for benefit of Conservatee.

Examiner notes that the Conservatee's income, exclusive of public benefit payments, does appear to qualify for dispensing accounts. However, it is difficult to determine from this four-year account what the Conservatee's typical monthly expenses consist of, given the <u>numerous</u> listed payments and disbursements. As noted in review of prior accounts, the disbursements schedule reflects numerous restaurant meals and retail store purchases that are not otherwise explained, as well as expenses related to the home and vehicle not owned by the conservatorship estate.

A declaration was filed 11/16/15. See Declaration for details.

# 4 Angel Rodriguez, Luis Levato, Justin Quintero, Matthew Quintero & Jazlin Quintero (GUARD/P) Case No. 07CEPR00053

Guardian: Mary Johnston (guardian for Justin, Matthew & Jazlin) (pro per)

Petitioner: Jose Quintero (pro per)

### **Petition for Visitation**

	JOSE QUINTERO, father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of X  Hrg  Aff.Mail X  Aff.Pub.  Sp.Ntc.	JOSE QUINTERO, father, is petitioner.  MARY JOHNSTON, paternal grandmother, was appointed guardian of Justin, Matthew and Jazlin on 7/22/13.  Please see petition for details.	NEEDS/PROBLEMS/COMMENTS:  This Petition is for JUSTIN, MATTHEW and JAZLIN ONLY.  1. Need Notice of Hearing.  2. Need proof of service of the Notice of Hearing on:
Sp.Ntc. Pers.Serv. Conf. Screen		
Letters  Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order X		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 11/16/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4 – Rodriguez/Quintero

#### Isabela Beyonce Sanchez (GUARD/P) Case No. 10CEPR00156

**Attorney** 

5

Sylvia Sanchez – Pro Per – Guardian)
Sanchez, Lidia (Pro Per)(Formerly represented by Attorney Julie Jones)
Hearing RE: Stipulation and Proposed Order Petitioner

	See file for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 093015		Minute Order 9/30/15: Mr. Aguirre has substituted out of this matter. Examiner notes provided in open court.
Aff.Sub.Wit.  Verified Inventory  PTC Not.Cred.		The Court may require     clarification regarding the     language and content of this     agreement and/or authority     for Court order thereon under     the Probate Code.
V Notice of Hrg V Aff.Mail W Aff.Pub.		2. Minute Order dated 4/26/10 dispenses notice to the father unless his whereabouts become known. The Court
Sp.Ntc. Pers.Serv. Conf. Screen		may require notice or further diligence to the father and paternal grandparents.
Letters   Duties/Supp   Objections		
Video Receipt CI Report		
9202 ✓ Order		
Aff. Posting		Reviewed by: skc
Status Rpt UCCJEA		Reviewed on: 11/16/15 Updates:
Citation		Recommendation:
FTB Notice		File 5 - Sanchez

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### 6 In Re the Trust of Elaine A McIain (Trust) Case No. 11CEPR00028

Attorney Freed, William J. (of Oceanside, CA, for Petitioner Debbie Duehning – Conservator of George McLain, IV – Beneficiary)

Attorney Marshall, Jared C. (for Objectors Jeffrey Dale, Gordon Panzak, and Dalpar Investments, LLC)

### Conservator's Second Amended Petition for Orders

	NEEDS/PROBLEMS/COMMENTS:
	,
	Note: This petition cannot be heard at this time due to the filing of a Notice of Demurrer and Demurrer to
	the Second Amended Petition for
Aff.Sub.Wit.	Orders filed 11/9/15 and set for
Verified	hearing on 1/12/16.
Inventory	
PTC	
Not.Cred.	
Notice of Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	<b>Reviewed on:</b> 11/16/15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 6 – Mclain

### 7 Robert J. Johansen (CONS/PE) Case No. 11CEPR01121

Attorney Amador, Catherine A (for Sharon Shields and Linda K. Babcock – Conservators)

Probate Status Hearing Termination of proceeding for deceased conservatee

SHARON SHIELDS, was appointed Conservator of the Person with medical consent powers and dementia medication and placement powers on 02/21/2012. LINDA K. BABCOCK, Step- Daughter, was appointed Conservator of the Estate with bond set at \$127,600.00 on 02/21/2012.  Letters issued on 09/10/2012.  Notice of Status Hearing filed 08/24/2015 set this Status Hearing for Termination of Proceeding for Deceased Conservatee.  Notice of Status Hearing filed 08/24/2015 shows notice was mailed to Sharon Shields, Linda K. Babcock, Catherine Amador and Curtis Rindlisbacher on 08/24/2015.  Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice	Probo	ite status nearing termination of proceeding to	
consent powers and dementia medication and placement powers on 02/21/2012. LINDA K. BABCOCK, Step-Daughter, was appointed Conservator of the Estate with bond set at \$127,600.00 on 02/21/2012.  Verified Inventory PTC Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	DOD: 02/22/2014	SHARON SHIELDS, was appointed	
medication and placement powers on 02/21/2012. LINDA K. BABCOCK, Step-Daughter, was appointed Conservator of the Estate with bond set at \$127,600.00 on 02/21/2012.  Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation			
Cont. from 100715  Aff.Sub.Wit.  Verified  Inventory  PTC  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting Status Rpt  UCCJEA  Citation			
Cont. from 100715 Aff.Sub.Wit. Verified Inventory PTC Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation  Daughter, was appointed Conservator of the Estate with bond set at \$127,600.00 on 02/21/2012. Letters tissued on 09/10/2012. Notice of Status Hearing filed 08/24/2015 set this Status Hearing for Termination of Proceeding for Deceased Conservatee. Notice of Status Hearing filed 08/24/2015 shows notice was mailed to Sharon Shields, Linda K. Babcock, Catherine Amador and Curtis Rindlisbacher on 08/24/2015.		medication and placement powers on	
Aff.Sub.Wit.  Verified  Inventory  PTC  Notice of Status Hearing filed 08/24/2015 set this Status Hearing for Termination of Proceeding for Deceased Conservatee.  Notice of Status Hearing filed 08/24/2015 shows notice was mailed to Sharon Shields, Linda K. Babcock, Catherine Amador and Curtis Rindlisbacher on 08/24/2015.  Conf. Screen  Letters  Duties/Supp Objections  Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation			
Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Hearing filed 08/24/2015 set this Status Hearing for Termination of Proceeding for Deceased Conservatee.  Notice of Status Hearing filed 08/24/2015 shows notice was mailed to Sharon Shields, Linda K. Babcock, Catherine Amador and Curtis Rindlisbacher on 08/24/2015.	Cont. from 100715		
Verified   Inventory   PTC   Notice of Status Hearing filed   08/24/2015 set this Status Hearing for Termination of Proceeding for Deceased Conservatee.   Notice of Status Hearing filed   08/24/2015 shows notice was mailed to Sharon Shields, Linda K. Babcock, Catherine Amador and Curtis Rindlisbacher on 08/24/2015.   Pers.Serv.   Conf. Screen   Letters   Duties/Supp   Objections   Video   Receipt   C1 Report   9202   Order   Aff. Posting   Status Rpt   UCCJEA   Citation   Citat	Aff.Sub.Wit.		
Notice of Status Hearing filed 08/24/2015 set this Status Hearing for Termination of Proceeding for Deceased Conservatee.    Notice of Hrg	Verified		
Notice of Hrg	Inventory	Letters issued on 09/10/2012.	
Notice of Hrg	PTC	Notice of Status Hearing filed	
Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation	Not.Cred.	08/24/2015 set this Status Hearing for	
Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation	Notice of		
Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation	Hrg	Deceased Conservatee.	
Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation	Aff.Mail		
Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt C1 Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Aff.Pub.		
Pers.Serv. Conf. Screen  Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation  Rindlisbacher on 08/24/2015.	Sp.Ntc.		
Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation	Pers.Serv.		
Letters  Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Conf.		
Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Screen	<u></u>	
Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation	Letters		
Video Receipt  CI Report  9202  Order  Aff. Posting  Status Rpt  UCCJEA  Citation			
Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation			
CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation			
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Order Aff. Posting Status Rpt UCCJEA Citation		_	
Aff. Posting Status Rpt UCCJEA Citation		1	
Status Rpt UCCJEA Citation		_	
UCCJEA Citation		_	
Citation		<u>_</u>	
		4	
FID NOTICE		4	
	LIR NOUCE		

### NEEDS/PROBLEMS/COMMENTS:

Minute Order of 10/07/2015: Counsel requests 30 days to complete an accounting; no appearance is necessary on 11/18/2015 if the petition is filed at least two court days prior.

1. Need Petition for Termination of Proceedings of Deceased Conservatee or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: LV

Reviewed on: 11/16/2015

Updates:

Recommendation:

File 7 – Johansen

### 8 Tammy Rene Collins (Estate) Case No. 13CEPR00396

Attorney Hiyama, Dean (for Steven Collins – Administrator/Petitioner)

First and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance of Compensation to Administrator and Attorneys for Ordinary Services and for Final Distribution

DC	D: 02/17/13	STEVEN COLLINS, A	Administrator, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.		
		Account period: <b>0</b>	02/18/13 – 09/01/15	
		_	-, -, -, -, -, -, -, -, -, -, -, -, -, -	
Co	nt. from		\$169,716.00	
	Aff.Sub.Wit.	Beginning POH:	\$168,236.00	
✓	Verified	Ending POH:	\$169,716.00	
✓	Inventory	(\$15,716.00 is cash	1)	
✓	PTC	Administrator:	\$6,091.48	
✓	Not.Cred.	(statutory)		
✓	Notice of			
	Hrg	Attorney:	\$6,091.48	
<b>√</b>		, , , , , , , , , , , , , , , , , , , ,	87 to Dean Hiyama G.L. Motsenbocker)	
	Aff.Pub.	= and \$4,366.61 to C	J.L. MOISENDOCKEI)	
	Sp.Ntc.	Closing:	\$1,500.00	
	Pers.Serv.		, , , , , , , , , , , , , , , , , , , ,	
	Conf.	Distribution, pursu		
	Screen		ssignment of Interest	
	<b>Letters</b> 06/19/13	in Estate Assets, is	to:	
	Duties/Supp	Steven Collins:	\$1,016.52 cash	
	Objections	Sieveri Collins.	\$1,010.02 Cd311	
	Video	Matthew Collins:	\$1,016.52 cash,	
	Receipt	plus 2004 Hyundai	Sonata vehicle and	
	CI Report		ted 1540 E. Fairmont	
<b>√</b>	9202	Ave., #107, Fresno	)	
<b>✓</b>	Order			
	Aff. Posting			Reviewed by: JF
$\vdash$	Status Rpt			Reviewed on: 11/16/15
	UCCJEA			Updates:
./	Citation			Recommendation: SUBMITTED
✓	FTB Notice			File 8 – Collins

### 9 Edward Hawkins, III, Emannuel Hawkins, Case No.13CEPR00624 John Hawkins, and Adam Hawkins (GUARD/P)

Atty Manjarrez, Yvette (Pro Per – Mother – Petitioner)
Petition for Visitation

Emmanuel, age 6	YVETTE MANJARREZ, Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Edward, age 7		
John, age 4	APRIL FLORES and JACINTO SARABIA,	Minute Order of 10/07/2015: Examiner
Adam, age 3	Paternal Grandparents, were appointed Guardians on 9-23-13.	notes provided in open court.
Cont. from 100715	Oddialans 0117-23-13.	The following issues remain:
Aff.Sub.Wit.	<u>Please see petition for details</u>	
✓ Verified		1. Need Notice of Hearing.
Inventory		2. Need proof of service of Notice of
PTC		Hearing at least 15 days prior to the
Not.Cred.		hearing on all relatives pursuant to
Notice of X		Probate Code § 1460, including:
Hrg		<ul><li>April Flores (Guardian)</li><li>Jacinto Sarabia (Guardian)</li></ul>
Aff.Mail X		Edward Hawkins (Father)
Aff.Pub.		Maternal Grandfather
Sp.Ntc.		<ul> <li>Jackie Navarra</li> </ul>
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order n/a		
Aff. Posting		Reviewed by: LV
Status Rpt		<b>Reviewed on:</b> 11/16/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9 – Hawkins

Case No. 13CEPR00690

Christopher Rodriguez (GUARD/E) Case No. 13CEPR00 Allard-Bernhardt, Victoria R. (for Cecilia Rodriguez – Mother/Guardian of the Estate) Status Hearing

Ag	e: 7	CECILIA RODRIGUEZ, mother was appointed Guardian of the Estate on 10/29/13 with all	NEEDS/PROBLEMS/COMMENTS:
		proceeds (\$40,000.00) to be deposited into a blocked account.	CONTINUED FROM 08/12/15 Minute Order from 08/12/15 states: Ms. Allard-Bernhardt
C-	ont. from 041515,	On 10/15/13, Guardian filed a Petition for	represents that Cecilia
	1515, 072215,	Authority to Expend Money for Support and/or Maintenance and/or Education of Minor.	Rodriguez was denied Social Security benefits because her
08	1215	The first area and a case and the first area.	husband was not a legal
	Aff.Sub.Wit.	On 04/15/14, the Court granted Guardian's	citizen. The Court orders that
	Verified	Petition for Authority to Expend Money, etc.	Ms. Rodriguez may withdraw
	Inventory	allowing Guardian to withdraw \$1,000.00 per month from the blocked account beginning	\$1,000.00 per month for the next 90 days. She is to file
	PTC	04/15/14 and continuing for 12 months without	proof from the school registrar
	Not.Cred.	further court order. <b>Minute Order from</b>	that she is still enrolled,
	Notice of	<b>04/15/14</b> set this hearing for a status hearing	attending classes, and in
	Hrg	on 07/15/15.	good academic standing at
	Aff.Mail	Declaration of Cacilia Podriguez filed 7/2/15	least two court days prior to 11/18/15. The Court will
	Aff.Pub.	<b>Declaration of Cecilia Rodriguez filed 7/2/15 states</b> since the 4/29/14 order was signed, 12	consider a non-appearance
-	Sp.Ntc.	months have passed wherein she was	on that date if the proof is
	Pers.Serv.	authorized to withdraw \$1,000.00 each month,	submitted and all is in order.
	Conf.	plus \$870.00 for legal expenses, from the	Ms. Allard-Bernhardt will
-	Screen	blocked trust account. On 4/15/15, the Court	submit withdrawal orders.
-	Letters	did not grant her Petition for Authority to Expend Money for Support and/or	As of 11/16/15, nothing new
-	Duties/Supp	Maintenance and/or Education of Minor, and	has been filed since the last
	Objections	the matter was continued to 7/15/15 seeking	hearing.
	Video	further proof why \$1,000/month is necessary for	
-	Receipt	the support, maintenance and education of	1. Need updated status
<b> </b>	CI Report	the minor.	report.
<u> </u>	9202 Ordor	The following expense are incurred monthly for	
	Order	the comfortable and suitable support and/or	
	Aff. Posting	maintenance and/or education of the minor:	Reviewed by: JF
	Status Rpt	• Rent: \$574.00	<b>Reviewed on:</b> 11/16/15
	UCCJEA	Food and household supplies: \$376.00    Hillitian and holombar at \$1.40.00   Hil	Updates:
	Citation	<ul><li>Utilities and telephone: \$140.00</li><li>Clothing: \$25.00</li></ul>	Recommendation:
	FTB Notice	<ul><li>Clothing, \$25.00</li><li>Child care: \$600.00 (1/2 for Chrystina)</li></ul>	File 10 – Rodriguez
		Transportation: \$620.00 (gas, insurance, and car payment)	
		SEE PAGE 2	

# 10 Christopher Rodriguez (GUARD/E) Page 2

#### Case No. 13CEPR00690

### Declaration of Cecilia Rodriguez filed 7/2/15 (Cont'd):

Ms. Rodriguez states prior to her husband's death, he was the main provider for the family and always worked. Ms. Rodriguez worked seasonally in field work only and otherwise cared for Christopher. She was pregnant with Chrystina at the time of her husband's death.

She is currently renting an apartment and resides there with Christopher and Chrystina, both of the children from her marriage with her deceased husband. This is in the best interests of Christopher and Chrystina.

This year, she worked a total of 48 hours a week for one month at Sunstall, a solar company. She obtained this position through a temp staffing agency. On Monday 4/27/15, she will start a job at a winery in quality control, where she will earn \$11/hour. She will be employed approx. 3 months, but is hopeful it will transpire into something long term to support herself and her children.

When working, the children are at a daycare, which takes and picks up Christopher from school and watches him before and after school. Chrystina stays there all day. The daycare charges \$30/day for both children.

Ms. Rodriguez states she currently receives transitional food stamps to help feed the children, which will end in August 2015. She is borrowing a vehicle from her cousin to provide transportation to school, doctor, grocery store for the benefit of the children. She pays gas, insurance, car payment. The most recent bank account statement shows cash on hand as of 12/31/14 of \$30,132.54.

Ms. Rodriguez respectfully prays for an order for authorization as guardian of the estate of Christopher Rodriguez to withdraw \$1,000/month without further court order to be expended for the comfortable and suitable support and/or maintenance and/or education of Christopher Rodriguez, including but not limited to rent, food, household supplies, utilities and phone, clothing and transportation, until further order of this court, or as the court may deem proper.

**Supplemental Declaration of Cecilia Rodriguez** filed 07/21/15 lists the college classes she has taken and states that she is currently pursuing a Certificate of Achievement in Office Technology-Medical Administrative Assistant at Reedley College. She has already completed 2 classes and plans to complete the required courses in Spring 2016. The cost is \$46/unit per semester, plus insurance fees of \$19/semester, plus books. She has completed the FAFSA (Fee Application for Federal Student Aid) and she may be eligible for student aid. She states that the \$1,000/month is needed for the next 12 months to allow her to meet the financial obligations of raising two children on her own while she attends school.

**Declaration of Victoria R. Bernhardt Regarding Petition for Distribution** filed 07/23/15 states: The current balance in the blocked account is \$27,133.91. Account activity printout and statement attached.

Petitioner: Anthony Marshall (pro per)

### Petition for Appointment of Guardian of the Person

			ANTHONY MARSHALL, maternal step-	NE	EEDS/PROBLEMS/COMMENTS:
			grandfather, is petitioner.	1.	Need Notice of Hearing.
			Please see petition for details.		
Со	nt. from			2.	Need proof of personal service of the Notice of Hearing along with
	Aff.Sub.Wit.		Court Investigator Report filed on		a copy of the Petition or Consent
✓	Verified		11/10/15.		and Waiver of Notice or Declaration of Due Diligence on:
	Inventory				a. Frank Solis, Jr. (father) – unless
	PTC				the court dispenses with
	Not.Cred.				notice.
	Notice of Hrg	Χ		3.	Need proof of service of the
	Aff.Mail	Χ			Notice of Hearing along with a copy of the Petition or Consent
	Aff.Pub.				and Waiver of Notice or
	Sp.Ntc.				Declaration of Due Diligence on:
	Pers.Serv.	Χ			a. Donna Acosta Galvan
1	Conf. Screen				(paternal grandmother) b. Darrell Huxley (maternal
1	Letters				grandfather)
1	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
1	Order				
	Aff. Posting			Re	viewed by: KT
	Status Rpt			Re	viewed on: 11/16/15
✓	UCCJEA			Up	odates:
	Citation			Re	commendation:
	FTB Notice			File	e 11 – Solis
					11

### 12 Ruth Bennetta Jackson (Estate)

Case No. 14CEPR00493

Attorney: Flora Istanboulian (for Petitioner/Administrator Janice Atwater-Epperson)

First and Final Report of Administrator on Waiver of Account and Petition for Final Distribution; for Allowance of Compensation to Attorney

DC	D: 3/19/15		JANICE ATWATER	-EDDEBSC		NEEDS/PROBLEMS/COMMENTS:
555. 6/17/15		Administrator with Will Annexed, is		*	WEEDS/TROBLEMS/COMMENTS.	
		Petitioner.		10710 0.1, 10		
-						
	. 1 . 6		Accounting is wo	aived.		
Co	nt. from	l				Note: Pursuant to Local Rule 7/12/6
	Aff.Sub.Wit.		I&A	-	\$380,757.45	the Court will set a Status Hearing as
✓	Verified		POH	-	\$340,081.17	follows:
✓	Inventory		Administrator	-	waives	<ul> <li>Wednesday, June 29, 2016 at</li> <li>9:00 a.m. in Dept. 303 for an</li> </ul>
1	PTC		Attorney	_	\$10,619.97	Informal Accounting of the
1	Not.Cred.		(statutory)		\$10,017.77	<b>\$15,000.00</b> Closing Reserve.
_			(* * * * * * * * * * * * * * * * * * *			Pursuant Local Rule 7.5, if the
✓	Notice of Hrg		Closing	-	\$15,000.00	document noted above is filed 10
1	Aff.Mail	W/	Distribution, purs	uant to D	ecedent's	days prior to the date listed, the
		,	Will, is to:	odili lo bi	ecedem s	hearing will be taken off calendar
	Aff.Pub.					and no appearance will be required. <b>Filing of the informal</b>
	Sp.Ntc.		Lois Atwater -	•	630.60, ½	accounting of closing reserve will not generate a new hearing date.
	Pers.Serv.	l	interest in real pr			
	Conf.		personal propert	y, ½ inter	est in Volvo.	
_	Screen 7/8/	11.4	Janice Atwater-I	- -nnerson	_	
<b>✓</b>	Letters 7/8/	14	\$104,630.60, ½ in			
	Duties/Supp		$\frac{1}{2}$ interest in pers			
	Objections		interest in Volvo.			
	Video					
	Receipt					
	CI Report					
✓	9202					
<b>✓</b>	Order					
	Aff. Posting					Reviewed by: KT
	Status Rpt					<b>Reviewed on:</b> 11/17/15
	UCCJEA					Updates:
	Citation					Recommendation: SUBMITTED
✓	FTB Notice					File 12 – Jackson
	<u> </u>				-	

Attorney Farmer, C. Michael (for Sandra Brown – Executor)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 1/18/14	SANDRA BROWN was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with Full IAEA without bond on	
	3/19/15.	Minute Order of 10/21/2015: Counsel
	<b>1</b>	represents to the Court that Ms.
Cont. from 102115	Letters issued on 3/25/15.	Brown informed him after the last
Aff.Sub.Wit.	At the begring on 2/10/15 the Court set	hearing that she was obtaining new counsel, however Ms. Brown
	At the hearing on 3/19/15, the Court set this status hearing for the filing of the	disagrees and states she has left
Verified	Inventory and Appraisal.	numerous voice messages for Mr.
Inventory	=	Farmer, further stating that she still
PTC		wants his representation if he will
Not.Cred.	_	complete the work. Mr. Farmer
Notice of		states that he has only a draft of the
Hrg		Inventory and Appraisal completed
Aff.Mail		at this time. The Court admonishes
Aff.Pub.		that removal could occur if the inventory and appraisal is not filed.
Sp.Ntc.		inventory and appraisal is not filed.
Pers.Serv.		1. Need Inventory and Appraisal or
Conf.		current written status report
Screen		pursuant to Local Rule 7.5 which
Letters		states in all matters set for status
Duties/Supp		hearing verified status reports
Objections	]	must be filed no later than 10
Video	1	days before the hearing. Status
Receipt		Reports must comply with the
CI Report		applicable code requirements.
9202	]	Notice of the status hearing,
Order	]	together with a copy of the
		Status Report shall be served on
		all necessary parties.
		an necessary parnes.
Aff. Posting	1	Reviewed by: LV
Status Rpt	1	<b>Reviewed on:</b> 11/16/2015
UCCJEA	1	Updates:
Citation		Recommendation:
FTB Notice		File 13 – Robinson
		13

### 14 Haruo K. li (Estate) Case No. 14CEPR00564

Attorney Shepard, Jeff S. (for Eiko li – Petitioner - Administrator)

Petition for Final Distribution and for Allowance of Statutory and Extraordinary Attorneys Fees on Waivers of Accounting

	DOD: 00 /21 /0012 FINO III A dississistant and is a stitle and a suppose (DDOD) FARC (COMMENTS).				
ВС	D: 08/31/2013		<b>EIKO II,</b> Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
	Accounting is waived		Accounting is waived	1. Need Notice of Hearing.	
Со	nt. from		I&A - \$300,000.00 POH - \$403,310.09	Need proof of service of the     Notice of Hearing on the	
	Aff.Sub.Wit.		(\$296,810.09 is cash)	following:	
✓	Verified		Executor - \$11,500.00	<ul><li>Andrew A. li</li><li>Suzanne Sayuri li</li></ul>	
✓	Inventory		(Statutory)	Bernard C. li	
	PTC		Attorney - \$11,500.00		
✓	Not.Cred.		(Statutory)		
	Notice of Hrg	Χ	X/O - <b>\$2,000.00</b> (per		
	Aff.Mail	Х	itemization for an excess of 13 Attorney		
	Aff.Pub.		hours @200/hour with a reduction of		
	Sp.Ntc.		\$600 for sale of real property)		
	Pers.Serv.		Closing - <b>\$2,000.00</b> (taxes)		
	Conf.				
	Screen		Distribution, pursuant to intestate		
✓	7 Leners 0/11/11		succession, is to:		
	<b>Duties/Supp</b> Eiko li - \$92,770.02; 1/3 <sup>rd</sup> interest in		•		
	Objections		\$125,000 promissory note dated		
	Video	09/29/2015			
	Receipt CI Report		Andrew A. li - \$61,846.69, 2/9 <sup>th</sup> interest in		
1	9202	<b>3125.000 promissory note agred</b>			
<b>/</b>	Order				
	Aff. Posting		Suzanne Sayuri li - \$61,846.69, 2/9 <sup>th</sup>	Reviewed by: LV	
	Status Rpt		interest in \$125,000 promissory note dated 09/29/2015	Reviewed by: LV  Reviewed on: 11/16/2015	
	UCCJEA	• • • • • • • • • • • • • • • • • • • •		Updates:	
	Citation		Bernard C. li - \$61,846.69, 2/9 <sup>th</sup> interest in	Recommendation:	
1	FTB Notice		\$125,000 promissory note dated	File 14 – li	
			09/29/2015		

#### Wilan Campos (Estate) 15 Case No. 14CEPR00729

Attorney Fanucchi, Edward L. (for Maria G. Campos – Administrator)

Probate Status Hearing Re: Filing of the First Account or Final Distribution

	D. 00 /0/ /001 /	AAADIA C CAAADOC Co	
ВО	D: 02/26/2014	MARIA G. CAMPOS, Spouse, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator with full IAEA authority with	1 Need First Association for Final
		bond set at \$181,123.00 on 09/18/2014.	Need First Account or Petition for Final
		Letters issued on 10/24/2014.	Distribution.
Со	nt. from	= LCTIGIS 1330GU OTT 10/24/2014.	
	Aff.Sub.Wit.	Final Inventory and Appraisal filed	
	Verified	12/30/2014 shows an estate valued at	
	Inventory	\$749,500.00.	
	PTC	Minute Order of 09/18/2015 set this Status	
	Not.Cred.	Hearing for the filing of the First Account or	
	Notice of	Final Distribution.	
	Hrg		
	Aff.Mail	Status Report Re Filing of First and Final	
	Aff.Pub.	Account filed 11/16/2015 states during the	
	Sp.Ntc.	decedent's lifetime, he farmed the real properties inventoried with his brothers. Each	
	Pers.Serv.	of them has a home on the different parcels	
	Conf.	of land. The Administrator has been in	
	Screen	discussion with the decedent's brothers	
	Letters	regarding the parcels in which the	
	Duties/Supp	decedent held a separate property interest	
	Objections	in and is working with these brothers to reach an agreement as to how to divide the	
	Video	parcels in a manner that is equal and in	
	Receipt	compliance with what the decedent and	
	CI Report	his brothers had agreed verbally before the	
	9202	unexpected death of the decedent.	
	Order		
	Aff. Posting	Mr. Fanucchi states he will not be attending	Reviewed by: LV
	Status Rpt	the status hearing in this matter set for 11/18/2015 as he will be out of town on that	<b>Reviewed on:</b> 11/16/2015
	UCCJEA	date. His associate will be attending the	Updates:
	Citation	hearing in his place. Therefore, it is	Recommendation:
	FTB Notice	respectfully requested that this matter be	File 15 – Campos
		continued a period of 90 days in order to	
		continue working on a distribution plan.	

# 16 Emma Shizuko Kawano (Estate) Case No. 15CEPR00273

Petitioner Kawano, Darlene Tomiko (Pro Per – Administrator)

Probate Status Hearing Re: Filing of the Inventory and Appraisal

	Trosule Glatos freating Re. Timing of the in-	NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR. FINAL
		INVENTORY AND APPRAISAL
Cont. from		FILED 11/12/2015.
Aff.Sub.Wit.		111111111111111111111111111111111111111
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by:  v
Status Rpt		Reviewed on: 11/16/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 – Kawano

16

## 17 Lillie Mae Stubblefield (CONS/PE) Case No. 15CEPR00344

Attorney Kruthers, Heather H (for Public Guardian)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

	Trobate states freating kt. filling of the life	
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR. FINAL
		INVENTORY AND APPRAISAL
Cont. from		FILED 07/22/2015.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by:  v
Status Rpt		<b>Reviewed on:</b> 11/16/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17 – Stubblefield

17

Attorney

Guerrero, Danielle R. (for Justin Hinkle – Administrator – Petitioner)

First and Final Report of Personal Representative; Petition for Final Distribution on Waiver of Account; Waiver of Fees by Personal Representative; and Payment of Compensation to Attorney for Ordinary Services

	10 Allo	to Afforney for Ordinary Services			
DO	D: 2/7/15	JUSTIN HINKLE, Grandson and Administrator with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:		
		<ul><li>Accounting is waived</li></ul>			
	Aff.Sub.Wit.	I&A: \$166,500.00			
~	Verified	POH: \$166,500.00			
~	Inventory	(real property, two vehicles)			
<u> </u>	PTC	Administrator (Statutory): Waived			
~	Not.Cred.				
~	Notice of Hrg	Attorney (Statutory): \$5,995.00			
~		Costs: \$1,441.50 (filing, publication,			
	Aff.Pub.	appraisal)			
	Sp.Ntc.	Distribution pursuant to intestate			
	Pers.Serv.	succession:			
	Conf.				
	Screen	Justin Hinkle: A 50% undivided interest			
_	Letters	in the real property and two vehicles			
	Duties/Supp	Jessica Hinkle: A 50% undivided interest			
	Objections	in the real property and two vehicles			
	Video	and the verticion			
<u> </u>	Receipt				
	CI Report	=			
~	9202	_			
<u> </u>	Order	_			
	Aff. Posting	_	Reviewed by: skc		
	Status Rpt	_	<b>Reviewed on:</b> 11/16/15		
	UCCJEA	_	Updates:		
	Citation	_	Recommendation: SUBMITTED		
~	FTB Notice		File 18 – Hinkle		

### Probate Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 3/15/15	MICHELLE NEAL, Daughter, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with Full IAEA	
	without bond on 6/8/15.	Need Inventory and Appraisal per
	Letters issued 7/10/15.	Probate Code §8800 or written status report per Local Rule 7.5.
	Letters issued // TU/ TJ.	siaios report per Local Role 7.5.
Aff.Sub.Wit.	At the hearing on 6/8/15, the Court set	
Verified	this status hearing for the filing of the	
Inventory	Inventory and Appraisal.	
PTC		
Not.Cred.	7	
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.	1	
Screen		
Letters		
Duties/Supp		
Objections		
Video	]	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt	_	<b>Reviewed on:</b> 11/16/15
UCCJEA	_	Updates:
Citation	1	Recommendation:
FTB Notice		File 19 – Prezioso

Attorney

### Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 12/10/14	DANIEL TRZEBIATOWSKI, friend, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor without bond on	1 No selles content 9 Appropried
	06/17/15.	<ol> <li>Need Inventory &amp; Appraisal and/or verified status report.</li> </ol>
	Minute Order from 06/17/15 set this	ana, or vormod states topott.
Cont. from	matter for status regarding filing of the	
Aff.Sub.Wit.	Inventory & Appraisal.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg	_	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	4	
CI Report	_	
9202	_	
Order	_	
Aff. Posting	4	Reviewed by: JF
Status Rpt	4	<b>Reviewed on:</b> 11/16/15
UCCJEA	-	Updates:
Citation	-	Recommendation:
FTB Notice		File 20 – Capet

Attorney

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Kruthers, Heather H. (for Public Guardian – Conservator)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
	Final Inventory & Appraisal
Cont. from	filed 09/23/15
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: JF
Status Rpt	<b>Reviewed on:</b> 11/16/15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 21 – Owen

Case No. 15CEPR00653

Probate Status Hearing Re: Filing Proof of Bond

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:	<b> </b>	TILLES, I KOBLEMO, COMMILITIO.
БОВ.	<b>=</b>	OFF CALENDAR
	<b>=</b>	Bond filed 11/10/15
Camb frame	<b>-</b>	bond med 11/10/13
Cont. from	<b>-</b>	
Aff.Sub.Wit.	_	
Verified	<b>_</b>	
Inventory	_	
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video	]	
Receipt		
CI Report		
9202	]	
Order		
Aff. Posting	]	Reviewed by: JF
Status Rpt	]	<b>Reviewed on:</b> 11/16/15
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 22 – Benlien

Attorney Attorney Heather H. Kruthers (for Petitioner Public Guardian)
Ryan M. Janisse (retained by Proposed Conservatee)

Probate Status Hearing Re: Filing of the Final Account of Resigning Conservator

Со	nt. from	
	Aff.Sub.Wit.	
	Verified	Χ
	Inventory	
	PTC	
	Not.Cred.	
	Notice of	
	Hrg	
✓	Aff.Mail	W/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf.	
	Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video	
	Receipt	
	CI Report	
	PG Report	
	Order	
	Aff. Posting	
✓	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

**PUBLIC GUARDIAN** filed a Petition for Appointment of Successor Conservator of the Person and Estate without bond on 7/17/2015.

Minute Order dated 8/19/2015 from the hearing on the petition states the Court will sign the order upon receipt of resignation from the current Conservator [Carolyn Sadler.] No appearance is necessary on 11/18/20915 if the petition is filed at least 2 court days prior.

# Status Report filed by Ryan Janisse, Attorney for Conservatee, on 11/13/2015 states:

- Conservatee has been under conservatorship in his place of residence, San Mateo County, with CAROLYN SADLER becoming permanent conservator on 4/26/2013; after receiving medical treatment and rehabilitation, Conservatee moved in with his father in Fresno and has resided in Fresno ever since;
- Ms. Sadler's petition to have her resignation confirmed and to transfer venue to Fresno County in November 2014 was denied, and Ms. Sadler contacted the PUBLIC GUARDIAN to bring a petition for appointment of successor in Fresno County;
- At the hearing on the petition on 8/19/2015, Attorney Janisse represented to the Court that Ms. Sadler's attorney informed him that he would bring an ex parte application to transfer venue, which was never brought;
- Attorney Janisse prepared moving papers to have the case transferred to Fresno County; he was contacted by the San Mateo County Probate Judge, indicating concern about this case regarding Ms. Sadler's performance of duties, and San Mateo set an OSC hearing; attached as Exhibits 1, 2, and 3 are copies of Court Investigator Julie Weidner's Report, Ms. Sadler's declaration, and Ms. Sadler's response [respectively];

~Please see additional page~

# NEEDS/PROBLEMS/COMMENTS:

1. Status Report filed 11/13/2015 states the San Mateo County Court removed Carolyn Sadler as Conservator, but does not indicate whether there exists a current vacancy in the office of Conservator such that the Fresno County Public Guardian can be appointed.

Reviewed by: LEG

**Reviewed on:** 11/17/15

Updates:

Recommendation:

File 23 – Eidson

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### 23 Additional Page, Tod B. Eidson (CONS/PE) Case No. 15CEPR00698

### Status Report filed by Ryan Janisse on 11/13/2015, continued:

- At the OSC on 10/30/2015, Ms. Sadler was removed and the Court ordered venue transferred to Fresno County; however, the Court retained jurisdiction of Ms. Sadler's final account and ordered it to be filed by 11/9/2015;
- To date, Mr. Janisse has not received a copy of the Final Account, and will confirm the status before the hearing in Fresno on 11/18/2015; Mr. Janisse has been in contact with the Public Guardian and County Counsel throughout this ordeal.

**Attorney** 

Shumate, Mary D., of Nevada (for Petitioner Sharon Massengale, daughter)

### Petition for Appointment of Probate Conservator of the Person & Estate

			Petition for Ap
			NO TEMPOR
			SHARON MASSEN
	ont. from 09161	5,	Petitioner and re as Conservator o
10	2115	1	medical consen
	Aff.Sub.Wit.		Estate [bond rec
✓	Verified		addressed.]
	Inventory		
	Cap. Dec.	Χ	~Please see F
	Not.Cred.		
✓	Notice of Hrg		
<b>√</b>	Aff.Mail	W	
		/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	Χ	
<b>√</b>	Conf.		
•	Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video		
	Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation	Χ	
	FTB Notice		

### NO TEMPORARY REQUESTED

SHARON MASSENGALE, daughter, is Petitioner and requests appointment as Conservator of the Person with medical consent powers, and of the Estate [bond requirement is not addressed.]

~Please see Petition for details~

### **NEEDS/PROBLEMS/COMMENTS:**

Court Investigator Advised Rights on 9/10/2015.

Voting Rights Affected – Need Minute Order.

<u>Continued from 10/21/2015</u>. Minute Order states matter is continued due to the defects listed in the examiner's notes.

Note for background: Minute Order dated 9/16/2015 from the last hearing states, in pertinent part, that it is estimated that there will be ~\$100,000.00 left from the settlement after fees and costs.

# The following issues from the last hearing remain:

- Order on Court Fee Waiver filed 8/17/2015 denies the fee waiver. Need payment of \$435.00 filing fee for the Petition for Appointment of Probate Conservator filed 8/17/2015.
- 2. Item 1 (c) of Petition does not address bond for the Conservatorship estate. Based upon representation that ~\$100,000.00 would comprise the Conservatorship estate, bond is required in the sum of \$110,000.00 pursuant to Probate Code § 2320 and CA Rule of Court 7.207. Petition also does not address whether the settlement funds would be placed into a blocked account for the Conservatorship estate. If the funds will be deposited into a blocked account, need Order to Deposit Money Into Blocked Account.

~Please see additional page~

Reviewed by: LEG
Reviewed on: 11/17/15
Updates:

Recommendation:

File 24 – Patton

### 24 Additional Page, Hazel Patton (CONS/PE)

### Case No. 15CEPR00797

### NEEDS/PROBLEMS/COMMENTS, continued:

- 3. Need Citation for Conservatorship pursuant to Probate Code § 1823, and proof of personal service of the Citation on the proposed Conservatee, **Hazel Patton**, with a copy of the Petition for Appointment of Probate Conservator pursuant to Probate Code § 1824. (Note: Proof of Service by Mail of the Notice of Hearing filed 10/23/2015 states the proposed Conservatee was notified via Attorney due to her lack of capacity to understand. However, the capacity of the proposed Conservatee is not relevant to the requirement to personally serve the proposed Conservatee with a Citation.)
- 4. Proof of Service by Mail of the Notice of Hearing filed 10/23/2015 does not show that a copy of the Petition for Appointment of Probate Conservator was served with the notice as required pursuant to Probate Code § 1822.
- 5. Petition requests medical consent powers. Need Medical Capacity Declaration in support of Petitioner's request pursuant to Probate Code § 1890(c).
- 6. Need Conservatorship Video Viewing Certificate pursuant to Local Rule 7.15.9(A). Petitioner can visit the Court's website @ <a href="http://www.fresno.courts.ca.gov/Probate/conservatorship">http://www.fresno.courts.ca.gov/Probate/conservatorship</a> which provides a link to view the video and printable receipt for viewing that must be filed with the Court.

### Court Investigator's Report was filed on 9/11/2015.

**Note:** If Petition is granted, Court will set status hearings as follows:

- Tuesday, January 19, 2016 at 9:00 a.m. in Dept. 303 for filing proof of bond or receipt for blocked account;
- Thursday, February 25, 2016 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and
- Thursday, December 15, 2016 at 9:00 a.m. in Dept. 303 for filing of first account of the conservatorship.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Attorney

Sablan, Stacy F. (for Rosalia Lanuza – Spouse – Petitioner)

Petition to Determine Succession to Real Property (Prob. Code §13150)

DOD: 2/24/09	ROSALIA LANUZA, Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD	CONTINUED TO 12/7/15 Per attorney request.
Cont. from 093015 Aff.Sub.Wit.	No other proceedings	The following issue remains noted for reference:
Verified Inventory PTC	I&A: \$65,000.00 (real property located at 2133 Zozaya Street in Firebaugh,	It does not appear this petition can go forward as prayed.  Attachment #14 indicates the decedent
Not.Cred.  V Notice of	CA)  Decedent died intestate	was survived by a spouse (Petitioner) and two minor children.
Hrg  ✓ Aff.Mail W  Aff.Pub.  Sp.Ntc.	Petitioner requests Court determination that Decedent's 100% interest in the real property passes to	Attachment #11 states the decedent owned a 100% interest in the property, and the attached Grant Deed recorded 6/20/07 grants the property to "Alvaro L. Lanuza, a single man."
Pers.Serv. Conf. Screen Letters	her 100%.  Pursuant to Declaration filed 9/29/15, Petitioner requests	Therefore, it appears the decedent owned this property as his <u>separate</u> property, which would pass 1/3 to Petitioner, and 1/3 to each of his two minor children pursuant to
Duties/Supp Objections	that the property pass 1/3 to Petitioner and 1/3 each to the two minor children.	Probate Code §6401(c)(3).
Video Receipt CI Report		Petitioner's declaration filed 9/29/15 amends the request per the above issue; however, it does not appear this petition
9202 ✓ Order		can be amended to this request, since pursuant to Probate Code §13150, all successors in interest must petition, and in this case, two of the successors are minors. No guardian of the estate has been authorized to petition or receive property on their behalf. Therefore, it does not appear this petition can go forward.
Aff. Posting		Reviewed by: skc
Status Rpt	4	Reviewed on: 11/16/15
UCCJEA	_	Updates:
Citation	-	Recommendation:
FTB Notice		File 25 – Lanuza

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Jimenez, Miguel (for Gloria Mathews – Petitioner)

### Petition for Appointment of Guardian of the Person

Ag	e: 8		TEMPORARY EXPIRES 11/18/15	NEEDS/PROBLEMS/COMMENTS:
			<b>GLORIA MATHEWS,</b> maternal grandmother, is Petitioner.	
Со	nt. from	ı	Father: <b>EMILIO RUIZ</b> – personally served on 9/20/15.	
	Aff.Sub.Wit.	1	Mothor: MANIE MATHEWS DEDET Consent	
<b>√</b>	Verified		Mother: <b>MAILE MATHEWS PEREZ</b> – Consent & Waiver of Notice filed 10/29/15	
	Inventory PTC			
	Not.Cred.		Paternal grandfather: GEORGE RUIZ –	
✓	Notice of Hrg		served on 9/18/15 Paternal grandmother: CHARLOTTE RUIZ – served on 9/18/15	
✓	Aff.Mail	w/	301104 011 77 107 10	
	Aff.Pub.		Maternal grandfather: JORGE J. PEREZ –	
	Sp.Ntc.		served on 9/18/15.	
✓	Pers.Serv.	w/	<b>Petitioner states</b> [See file for details].	
✓	Conf.			
<b>✓</b>	Screen		Court Investigator Samantha Henson filed a report on 11/10/15.	
<b>∨</b>	Letters		a report on 11/10/15.	
Ė	Duties/Supp Objections			
	Video			
	Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
<b>✓</b>	Status Rpt UCCJEA			Reviewed on: 11/16/15
Ě	Citation			Updates: Recommendation:
	FTB Notice			File 26 – Ruiz

# Alijah Gonzales, Ayden Martinez (GUARD/P) Case No. 15CEPR00911 Martinez, Jeanette (pro per – maternal grandmother)

Petitioner

27

### Petition for Appointment of Guardian of the Person

Ау	den, 5		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	jah, 1		JEANETTE MARTINEZ, maternal grandmother, is Petitioner.  Father (Ayden): DUSTIN CUADROS – currently incarcerated; personally served on 10/27/15	Proof of service filed 10/13/15 indicates that service was mailed to Eleanor Cantu and Paul Cuadros; however, it is unclear what their relationships are to the minors.
	Aff.Sub.Wit.		Father (Alijah): <b>JOSHUA GONZALES –</b>	111111013.
✓	Verified		personally served on 10/02/15	2. Need proof of service by mail at
	Inventory		Mother: <b>VERONICA VALENZUELA</b> –	least 15 days before the hearing of Notice of Hearing with a copy of
	PTC		personally served on 09/23/15	the Petition for Appointment of
	Not.Cred.		, , , , , , , , , , , , , , , , , , , ,	Guardian of the Minor <u>or</u> Consent
✓	Notice of		Ayden:	& Waiver of Notice <u>or</u> Declaration
	Hrg		Paternal grandfather: NOT LISTED	of Due Diligence for:
<b>✓</b>	Aff.Mail	w/	Paternal grandmother: MARSHA	a. Ayden's Paternal grandfather
	Aff.Pub.		CUADROS – served by mail on 10/05/15	b. Alijah's paternal grandparents
	Sp.Ntc.		10703/13	
✓	Pers.Serv.	w/	Alijah:	
✓	Conf.		Paternal grandfather: NOT LISTED	
	Screen		Paternal grandmother: HELEN	
<b>√</b>	Letters		A 4 a 4 a mar and a marriar alfantla a mar I A I A 4 C	
✓	Duties/Supp		Maternal grandfather: JAIME VALENZUELA – served by mail on	
	Objections		10/05/15	
	Video		16,66,16	
	Receipt		<b>Petitioner states:</b> [see file for details].	
<b>✓</b>	CI Report			
	9202		Court Investigator Dina Calvillo filed a	
<b>✓</b>	Order		report on 11/12/15.	
	Aff. Posting			Reviewed by: JF
	Status Rpt			<b>Reviewed on:</b> 11/16/15
<u> </u>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 27 – Gonzales/Martinez

Petition for Appointment of Probate Conservator of the Person

	See petition for details.	NEEDS/PROBLEMS/ COMMENTS:
		Court Investigator advised rights on 11/2/15
Aff.Sub.Wit.		Voting rights affected – need minute order
Inventory		
PTC Not.Cred.		
V Notice of Hrg		
Aff.Mail W		
Sp.Ntc.		
Pers.Serv. w Conf.		
Screen  ✓ Letters		
Duties/Supp		
Objections Video		
Receipt  CI Report		
9202 ✓ Order		
Aff. Posting		Reviewed by: skc
Status Rpt UCCJEA		Reviewed on: 11/16/15 Updates:
Citation FTB Notice		Recommendation: File 28 – Duarte

## 29 Russell Guthery (Estate) Case No. 15CEPR00989

Petitioner Guthery, Edward Anthony (Pro Per – Grandson – Petitioner)

### Petition for Letters of Administration; Authorization to Administer Under IAEA

DO	D: 4/8/14		EDWARD ANTHONY GUTHERY,	NEEDS/PROBLEMS/COMMENTS:
			Grandson, is Petitioner and requests	
			appointment as Administrator with Full	Need Order for Probate (DE-140)
			IAEA without bond.	
			All heirs waive bond.	Note: If granted, the Court will set a status hearing for the filing of the first
	Aff.Sub.Wit.		All fiells waive bolia.	or final account as follows:
~	Verified		Full IAEA – ok	<ul> <li>Wednesday, Jan. 18, 2017</li> </ul>
~	Inventory			
~	PTC		Decedent died intestate	If the proper document is filed prior to the status hearing pursuant to
	Not.Cred.		Residence: Fresno	Local Rule 7.5, the status hearing
~	Notice of		Publication: Business Journal	may come off calendar.
	Hrg			,
~	Aff.Mail	W	Final I&A filed 10/26/15 reflects that the	(The Final I&A was filed concurrently
~	Aff.Pub.		estate consists of real property valued	with this petition; therefore, no other
	Sp.Ntc.		at \$175,000.00.	status hearing is necessary.)
	Pers.Serv.		Probate Referee: Rick Smith	
	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order	Χ		
	Aff. Posting			Reviewed by: skc
	Status Rpt			<b>Reviewed on:</b> 11/16/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 29 – Guthery

### 30 Attorney

## Vasken Alexander Kalebjian (Estate) Case No. 15CEPR01010

Istanboulian, Flora (for Antoine E. Homsi – Named Executor – Petitioner)

### Petition for Probate of Will and for Letters Testamentary with IAEA

DO	D: 9/16/15		ANTOINE E. HOMSI, Nephew and	NEEDS/PROBLEMS/COMMENTS:
	· · ·		Named Executor without bond, is	
			Petitioner.	Note: The Court will set status
-				hearings as follows:
<b> </b>			Full IAEA – ok	
				Wednesday, April 13, 2016 for
	Aff.Sub.Wit.		Will dated 2/3/03	filing the Inventory and Appraisal
~	Verified		Residence: Fresno	Wadnesday Jan 19 2017 for
	Inventory		Publication: Business Journal	Wednesday, Jan. 18, 2017 for filing the first account or petition
	PTC		1 Oblication: Bosiness Journal	for final distribution
	Not.Cred.		Estimated value of estate:	101 11101 41011011
<b>&gt;</b>	Notice of		Real property: \$200,000.00	If the proper documents are filed
	Hrg			pursuant to Local Rule 7.5, the status
>	Aff.Mail	W	Probate Referee: Steven Diebert	hearings may come off calendar.
<b>&gt;</b>	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
~	Letters			
<b>&gt;</b>	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			<b>Reviewed on:</b> 11/16/15
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 30 – Kalebjian

# Judith L Wells (Estate)Case No. 15CEPR01017

Attorney Flanigan, Philip M.

Petition for Letters of Administration, Authorization to Administer Under the IAEA with Limited Authority

Age:	_	NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR
Cont. from		Request for Dismissal filed 11/13/15;
Aff.Sub.Wit.		Dismissal entered 11/13/15
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		<b>Reviewed on:</b> 11/16/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 31 – Wells